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27 February 2026

**EJF Investments Limited**  
(the "Company")

**Compliance with Market Abuse Regulation**

The Company advises that it is in a closed period (in accordance with the provisions of the Market Abuse Regulation) in relation to the announcement of the Company's Annual Report and Financial Statements for the year ended 31 December 2025.

The Company confirms that all inside information (as defined in the Market Abuse Regulation) which the Directors and the Company may have held has been announced to the market. Accordingly, in the absence of any new undisclosed inside information arising, the Company is not prohibited from issuing new 2029 ZDP Shares through the block listing, during the period prior to release of the Annual Report and Financial Statements for the year ended 31 December 2025. The Board anticipates that the Annual Report and Financial Statements will be announced to the market on or around Thursday 26 March 2026.

**ENQUIRIES**

**For the Investment Manager**

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**For the Company Secretary and Administrator**

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**For the Broker**

Panmure Liberum Limited  
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**About EJF Investments Limited**

EJFI's objective is to provide shareholders with attractive risk adjusted returns through regular dividends and capital growth over the long term. EJFI generates exposure primarily to a diversified portfolio of loans issued by financial institutions and related or similar assets in the U.S., U.K. and Europe.

EJFI currently invests primarily in CDO Equity Tranches structured by an affiliate of EJF Capital LLC, providing levered exposure to a highly diversified portfolio of securities issued by U.S. financial institutions (banks and insurance companies), these being Risk Retention Investments.

EJFI is a registered closed-ended limited liability company incorporated in Jersey under the Companies (Jersey) Law 1991, as amended, on 20 October 2016 with registered number 122353. The Company is regulated by the Jersey Financial Services Commission (the "JFSC"). The JFSC is protected by both the Collective Investment Funds (Jersey) Law 1988 and the Financial Services (Jersey) Law 1998, as amended, against liability arising from the discharge of its functions under such laws.

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