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13 May 2025

EJF Investments Ltd

("EJFI" or the "Company")

Suspension of trading in the 2025 ZDP Shares

Further to the announcement on 12 May 2025 regarding the early redemption of the Company's 2025 ZDP shares, the Company announces that applications have been made to the London Stock Exchange ("LSE") for a suspension in trading in the 2025 ZDP Shares on the LSE with effect from 8:00am on Tuesday 13 May 2025. In addition, applications will be made to the LSE for cancellation of trading of the 2025 ZDP Shares on the Specialist Fund Segment following their redemption.

As per the announcement on 12 May 2025, redemption proceeds will be paid to holders of the 2025 ZDP Shares, whose names appeared on the register as at the close of business on Monday, 12 May 2025 (the "Record Date").

ENQUIRIES

For the Investment Manager

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About EJF Investments Limited

EJFI's objective is to provide shareholders with attractive risk adjusted returns through regular dividends and capital growth over the long term. EJFI generates exposure primarily to a diversified portfolio of loans issued by financial institutions and related or similar assets in the U.S., U.K. and Europe.

EJFI currently invests primarily in CDO Equity Tranches structured by an affiliate of EJF Capital LLC, providing levered exposure to a highly diversified portfolio of securities issued by U.S. financial institutions (banks and insurance companies), these being Risk Retention Investments.

EJFI is a registered closed-ended limited liability company incorporated in Jersey under the Companies (Jersey) Law 1991, as amended, on 20 October 2016 with registered number 122353. The Company is regulated by the Jersey Financial Services Commission (the "**JFSC**"). The JFSC is protected by both the Collective Investment Funds (Jersey) Law 1988 and the Financial Services (Jersey) Law 1998, as amended, against liability arising from the discharge of its functions under such laws.

LEI: 549300XZYEQCLA1ZAT25

Investor information & warnings

The latest available information on the Company can be accessed via its website at www.ejfi.com.

This communication has been issued by, and is the sole responsibility of, the Company and is for information purposes only. It is not, and is not intended to be an invitation, inducement, offer or solicitation to deal in the shares of the Company. The price and value of shares in the Company and the income from them may go down as well as up and investors may not get back the full amount invested on disposal of shares in the Company. An investment in the Company should be considered only as part of a balanced portfolio of which it should not form a disproportionate part. Prospective investors are advised to seek expert legal, financial, tax and other professional advice before making any investment decision