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6 July 2017

EJF Investments Ltd

Extension of Proposed Placing

In regard to the Proposed Placing as announced on 29 June 2017, EJF Investments Ltd announces that, following further potential interest from new investors at a late stage in the bookbuild process, the closing of the Proposed Placing will be extended to Tuesday 11 July at 1pm.

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About the Company

EJFI is a registered closed-ended limited liability company incorporated in Jersey under the Companies (Jersey) Law 1991, as amended, on 20 October 2016 with registered number 122353. The Company is regulated by the Jersey Financial Services Commission (the "**JFSC**"). The JFSC is protected by both the Collective Investment Funds (Jersey) Law 1988 and the Financial Services (Jersey) Law 1998, as amended, against liability arising from the discharge of its functions under such laws.

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The timetable, including the date of admission of the New Ordinary Shares to trading on the Specialist Fund Segment of the Main Market of the London Stock Exchange ("Admission"), may be influenced by a range of circumstances such as market conditions. There is no guarantee that the Offer will proceed and that Admission will occur and you should not base your financial decisions on the Company's intentions in relation to the Offer and Admission at this stage. This announcement does not constitute a recommendation concerning the Offer.

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